

**NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF MSM MALAYSIA HOLDINGS BERHAD (“MSM HOLDINGS” OR THE “COMPANY”) DATED 2 JUNE 2011 (“ELECTRONIC PROSPECTUS”)**

*(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)*

**Website**

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad's (“**Bursa Securities**”) website at [www.bursamalaysia.com](http://www.bursamalaysia.com) (“**Website**”).

**Availability and Location of Paper/Printed Prospectus**

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from MIDF Consultancy and Corporate Services Sdn Bhd. Alternatively, the applicant may obtain a copy of the Prospectus, subject to availability, from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia and members of the Malaysian Investment Banking Association.

Prospective investors should note that the Application Forms are not available in electronic format.

**Jurisdictional Disclaimer**

The distribution of the Electronic Prospectus and the IPO are subject to the laws of Malaysia. The Electronic Prospectus will not be distributed outside Malaysia. Bursa Securities, the Company, the Promoters, the Selling Shareholder, the Principal Adviser, the Sole Global Co-ordinator, the Joint Managing Underwriters, the Joint Underwriters and the Joint Bookrunners named in the Electronic Prospectus have not authorised and are not responsible for the distribution of the Electronic Prospectus outside Malaysia. Bursa Securities, the Company, the Promoters, the Selling Shareholder, the Principal Adviser, the Sole Global Co-ordinator, the Joint Managing Underwriters, the Joint Underwriters and the Joint Bookrunners have not taken any action to permit a public offering of the Shares in any jurisdiction other than Malaysia based on the Electronic Prospectus. Accordingly, the Electronic Prospectus may not be used for the purpose of and does not constitute an offer for purchase or invitation to buy the Shares offered under the IPO in any jurisdiction or in any circumstance in which an offer is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation. The distribution of the Electronic Prospectus and the sale of the Shares offered under the IPO in certain jurisdictions may be restricted by law. The Company, the Promoters, the Selling Shareholder, the Principal Adviser, the Sole Global Co-ordinator, the Joint Managing Underwriters, the Joint Underwriters and the Joint Bookrunners require investors to inform themselves of and to observe such restrictions.

**Close of Application**

Applications for the Shares offered under the Retail Offering will close at **5.00 p.m. (Malaysian time) on 13 June 2011** subject that the Directors, the Joint Managing Underwriters and the Sole Global Co-ordinator may decide in their absolute discretion to extend the closing time and date for applications to any later time(s) and/or date(s).

The Electronic Prospectus made available on the Website after the closing of the Retail Offering is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the Retail Offering.

**Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted**

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users' access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus as provided by the Company to Bursa Securities are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.

**These materials are not an offer of securities of the Company in the United States of America (“U.S.”). Securities may not be offered or sold in the U.S. absent registration or exemption from registration under the U.S. Securities Act of 1933, as amended. Neither the Company nor the Selling Shareholder intends to register any portion of the offering in the U.S. or to conduct a public offering of securities in the U.S.**